

Worksheet: Business balance

Worksheet: Streamlining Your Business Processes

Creating systems for repeatable tasks

1.	List all the processes you do on a regular basis, like taking on new clients, invoicing, implementing new products, posting to your blog, and prospecting for new customers. Choose your most frequent task from this list for step 2.
2.	Write out all the steps you go through to complete this task, and all the information you need to collect. Then create templates for any documents you need, or correspondence you send, and checklists to make sure you don't miss anything.

What can you delegate?

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1.	Make a list of everything you do throughout the day for your business—writhink of. Now grab three highlighters. First, highlight everything you love to color, highlight everything that drives you nuts, but has to be done. Now, hid don't mind doing, but isn't your passion.	do. Then, using another
2.	Take a look at the tasks you highlighted in the last two colors. Can any of t	
	or bookkeeping) be delegated to someone else, or outsourced to a contract	ctor? Write those tasks below.
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